Intake Form
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DEMOGRAPHICS	IOGRAPHICS Date			
First Name	M.I Last Name			
Date of Birth:	Social Security Number:			
Address	Apt			
City and State	Zip Code			
Email Address:	Marital Status:			
Phone: HOME	CELL			
WORK	_ Which is your primary number? H W C			
Primary Insurance:	Secondary:			
ID & Group #	ID & Group #			
Policy Holder Name				
Policy Holder SSN	Policy Holder SSN			
Policy Holder DOB	Policy Holder DOB			
Primary Care Doctor's Name:				
Address	Phone Number			
	Fax Number			
Referring Doctor's Name:				
Address	Phone Number			
	Fax Number			
Pharmacy's Name:				
Phone Number	Fax Number			
NOLUOTODY				
<u>MS HISTORY</u>				
1. Which hand do you usually write with	? Right Left			
2. When did the symptoms of your MS s	start (Month/Year)?			
3. What were those symptoms?				
4. When were you diagnosed with MS (	Month/Year)?			
5. What were the symptoms at the time	of diagnosis?			

- 6. If you were you started on a disease modifying therapy (DMT) when you were diagnosed, what drug was it? (e.g. Copaxone, Tysabri, Avonex etc.)
- 7. If you started a DMT but then switched or stopped taking medication, please list below:

Medication & Reaso	on for stor	oping_			Start date(M	<u>M/YY)</u>	<u>Stop (MM/YY)</u>
What medication are	you <u>CURRI</u>	ENTLY on t	to slow do	wn your MS?			
Have you ever been	treated wi	th intraven	ous steroi	ids? YES	NO		
Have you ever been	treated wi	th ACTHar	?	YES	NO		
Please check off a VISUAL LOSS:					or have had: t eye blind	left e	ye partial
WEAKNESS: On the right: On the left:					-		
TINGLING (PINS & N On the right: On the left:	face	arm	leg leg	abdomen abdomen	_ back _ back		
LACK OF SENSATION On the right: On the left:	face						
<b>INCOORDINATION:</b> On the right: On the left:			•				
Please check any	of the foll	owing iter	ms that y	ou have tro	ouble with:		
Cognitive Changes: Memory Conce Emotional Control:		Proces	sing speed	d Word	production	Initia	ative
Rapid mood swings_	Apath	y An	xiety	Depression	Irritabilit	У	
Sex: Sexual interest Sexual interext Sexual interest Sexual interext Sexual interext S	Sexual arou	sal C	Drgasm	_ Sexual sa	atisfaction		
Fecal urgency Bladder:	Constipatio	n Fe	cal inconti	nence			
Urinary urgency	Urinary fre	equency	_ Urinar	ry hesitancy_	Urinary ir	ncontine	e

\_\_\_\_ Joint Stiffness/Swelling /Arthritis

\_\_\_\_ Upper back pain \_\_\_\_ Mid back pain \_\_\_\_ Lower back pain

REVIEW OF SYSTEMS
Please check only those that apply. Otherwise
LEAVE THE ITEM BLANK.
General symptoms
Weight gain – how much?
Weight loss – how much?
Eating a lot
Drinking a lot
Bleeding problems
Cold intolerance
Heat intolerance
Fatigue
Fever
Hot flashes
Night sweats
Swollen glands
Recent infection
TB exposure
Transfusions
Trauma
Neurological
Clumsiness
Double vision
Extreme fatigue
Falls
Flipping word order
Confusion
Disorientation
Dizziness
Seizures
Slurred speech
Syncope
Tremor
Psychiatric
Hallucinations
Insomnia
Restlessness
Suicidal Ideation
Schizophrenia Bipolar disease
Musculoskeletal
Painful ioints/Arthralgia

\_\_\_\_ Arm swelling \_\_\_\_ Leg swelling \_\_\_\_ Arm pain \_\_\_\_ Leg pain \_\_\_\_ Heel pain \_\_\_\_ Hip pain \_\_\_\_ Trouble with walking \_\_\_\_ Muscle ache \_\_\_\_ Muscle pain \_\_\_\_ Muscle cramps \_\_\_\_ Muscle twitching <u>Eyes</u> \_\_\_\_ Blurred vision Pain behind eye \_\_\_\_ Wear glasses \_\_\_\_ Wear contacts \_\_\_\_ Tearing \_\_\_\_ Exudates \_\_\_\_ Red eyes \_\_\_\_ Glaucoma Cataracts Ears, Mouth, Nose and Throat \_\_\_\_ Loud sounds bother you \_\_\_\_ Ear pain \_\_\_\_ Ringing in ears \_\_\_\_ Ear drainage \_\_\_\_ Dental problems \_\_\_\_ Tooth pain \_\_\_\_ Tongue pain \_\_\_\_ Drooling \_\_\_\_ Bad breath \_\_\_\_ Dry mouth Oral ulcerations \_\_\_\_ Pain with eating \_\_\_\_ Trouble with eating \_\_\_\_ Runny nose \_\_\_\_ Post nasal drainage \_\_\_\_ Sinus problems \_\_\_\_ Excessive sneezing \_\_\_\_ Pain with swallowing \_\_\_\_ Trouble with swallowing \_\_\_\_ Facial pain Page 3 of 8

\_\_\_ Sore throat

#### <u>Neck</u>

- \_\_\_\_ Hoarseness
- \_\_\_\_ Limited motion
- \_\_\_\_ Pain
- \_\_\_ Swelling

#### **Cardiovascular**

- \_\_\_\_ Chest pain
- \_\_\_\_ Murmur
- \_\_\_\_ Palpitations
- \_\_\_\_ High blood pressure
- \_\_\_\_ Heart trouble
- \_\_\_\_ Arrhythmia
- \_\_\_\_ Palpitations
- \_\_\_\_ Swelling of feet/ankles
- \_\_\_\_ Phlebitis

#### **Respiratory**

- \_\_\_\_ Cough
  - \_\_\_\_ Blood in sputum
  - \_\_\_\_ Shortness of breath when sleeping
  - \_\_\_\_ Shortness of breath at rest
  - \_\_\_\_ Bronchitis
  - \_\_\_\_ Chronic cough
  - \_\_\_\_ Emphysema
  - \_\_\_\_ Wheezing

#### **Genitourinary**

- \_\_\_\_ Breast discharge
- \_\_\_\_ Breast mass
- \_\_\_\_ Breast pain
- \_\_\_\_ Dark urine
- \_\_\_\_ Genital ulcers
- \_\_\_\_ Groin pain
- \_\_\_\_ Blood in urine
- \_\_\_\_ Hemorrhoids

### Intake Form

- \_\_\_\_ Getting up at nighttime to urinate
- \_\_\_\_ Pelvic pain
- \_\_\_\_ Rectal pain
- \_\_\_\_ Suprapubic pain
- \_\_\_\_ Urethral discharge
- \_\_\_\_ Slow urinary flow

#### <u>Men</u>

- \_\_\_\_ Impotence
- \_\_\_\_ Testicular mass
- \_\_\_\_ Testicular pain

#### **Abdominal & Gastrointestinal**

- \_\_\_\_ Abdominal pain
- \_\_\_\_ Belching
- \_\_\_\_ Diarrhea
- \_\_\_\_ Flank pain
- \_\_\_\_ Flatulence
- \_\_\_\_ Hernia
- \_\_\_\_ Bloody stools
- \_\_\_\_ Nausea
- \_\_\_\_ Vomiting

#### <u>Skin</u>

- \_\_\_\_ Tick bite
- \_\_\_\_ Bruising
- \_\_\_\_ Cysts
- \_\_\_\_ Sweatiness
- \_\_\_\_ Hair problems
- \_\_\_\_ Jaundice
- \_\_\_\_ Mole changes
- \_\_\_\_ Itchiness
- \_\_\_\_ Rash
- Skin lesions
- Varicose veins
- \_\_\_\_ Hands become blue when cold

**PAST MEDICAL HISTORY** Please list any medical problems that you have (High Blood Pressure, Diabetes, etc.) If you have or ever had a condition where you needed to be treated with chemotherapy (for

Diabetes, etc.) If you have or ever had a condition where you needed to be treated with chemotherapy (for arthritis, cancer, etc.) please list the chemotherapy that was used.

SURGICAL HISTORY Please lis	t any surgeries & dates that you had them.
MONTH/YEAR SURGERY – <u>If ap</u>	plicable, please mention which side of the body was operated on.
YOU	
1. Overall, how do you currently feel?	
Excellent Pretty good Oka	ay Blah Stick a fork in me 'cuz I think I'm done
2. Do you require sedation for MRI's be	ecause of claustrophobia? YES NO
3. How tall are you?feet	inches
4. How much do you weigh?lb	S.
5. What are some things you like to do	?
<ol><li>What is the biggest problem that MS</li></ol>	presents you with?
SOCIAL HISTORY	
1. Are you currently working?	YESNO
If <b>NO</b> , are you retired?	YESNO
If <b>NO,</b> are you on disability?	YESNO
2. What is or was your occupation?	
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### Vincent Macaluso MD **Intake Form** 3. Do you drink alcohol? YES\_\_\_NO\_\_\_ If YES, how much & how often? 4. Do you smoke? YES\_\_\_NO\_\_\_ YES\_\_\_NO\_\_\_ If **NO**, have you ever? If YES, how many packs per day did you or do you smoke? \_\_\_\_ ¼ pack \_\_\_\_ ½ pack \_\_\_\_ 1 pack \_\_\_\_ 2 packs \_\_\_\_ 3 packs \_\_\_\_ 4 packs \_\_\_\_ 5 or more If **YES**, what year did you start smoking? If you quit smoking, when did you quit? 5. Do you get your heart rate up for 30min, at least 5 times a week? (In the 140-160 beats per minute range where you sweat & breath heavily.) YES\_\_\_NO\_\_\_ 6. Do you eat at least 5 fruits and/or vegetables a day? YES NO 7. Do you drink 1-2 liters of water per day? YES NO YES\_\_\_NO\_\_\_ 8. Are you currently in physical therapy? 9. Are you a student? YES NO If **YES**, where and what are you studying? 10. Check off all that you have **completed**: Elementary\_\_\_\_\_ HS\_\_\_\_ GED\_\_\_\_\_ Technical/Vocational\_\_\_\_\_Associate\_\_\_\_\_Bachelor's\_\_\_\_\_Master's\_\_\_\_\_Doctoral\_\_\_\_\_ 11. What was your GPA? If you don't know the number, were you an A, B, C or D student? If you were in between, you can write it like "A to B", "C to D", etc. 12. How much do you drink of the following? TYPE HOW MUCH **HOW OFTEN** Coffee Caffeinated Tea Soda Water

**FAMILY HISTORY** If a relative has no medical problem, write "gh" for good health. Page 6 of 8

#### **Vincent Macaluso MD** Intake Form Relative Alive **Medical Problems / Cause of Death** Deceased Father Mother Brother(s) #\_\_\_\_ #\_\_\_\_ Sister(s) #\_\_\_\_ #\_\_\_\_ Daughter(s) #\_\_\_\_ # #\_\_\_\_\_ Son(s) # Please list any other relatives with chronic disease. (MS, Lupus, Sarcoidosis, etc.) Please check off if you are \_\_\_\_\_adopted or \_\_\_\_\_a foster child. **ALLERGIES** – Please list any allergies that you have. FOOD: **MEDICATION: ENVIRONMENTAL:**

MEDICATIONS– Please list ALLthe meds you are on including vitamins & over the counter meds.NAMEDOSAGE (MG)How many times a day/week/month do you take it?


#### AUTHORIZATION AND RELEASE:

I AUTHORIZE THE RELEASE OF ANY INFORMATION, INCLUDING THE DIAGNOSIS AND RECORDS OF ANY TREATMENT OR EXAMINATION RENDERED TO ME DURING THE PERIOD OF SUCH CARE TO THIRD PARTY PAYERS, AND/OR OTHER HEALTH PRACTITIONERS. I AUTHORIZE AND REQUEST MY INSURANCE COMPANY TO PAY DIRECTLY TO THE DOCTOR ANY INSURANCE OTHERWISE PAYABLE TO ME.

#### FINANCIAL ARRANGEMENTS:

FOR YOUR CONVENIENCE, WE ACCEPT CASH AND PERSONAL CHECK TOWARD PAYMENT. PAYMENT IN FULL AT EACH APPOINTMENT IS REQUIRED, UNLESS OTHER ARRANGEMENTS ARE MADE. I UNDERSTAND THAT IF AN INSURANCE CLAIM IS DENIED, FOR ANY AND ALL SERVICES RENDERED TO ME (BASED ON ELIGIBILITY), BY MY INSURANCE CARRIER, I AM FINANCIALLY RESPONSIBLE FOR ANY CHARGES INCURRED.

PRINT NAME: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

DATE : \_\_\_\_\_

Date\_\_\_\_\_

There are multiple factors that can affect attention. These include disorders such as depression, anxiety, bipolar, dissociative and personality. The following are a series of questionnaires that screen for findings consistent with ADHD as well as for other disorders. It is crucial for your health that you answer the questions honestly so that Dr. Macaluso can treat you appropriately.

	Please check the box ☑ if you agree with the statement.
You often overlook or miss details causing you to make careless mistakes when doing your schoolwork, chores or work.	
You often have difficulty remaining focused during lectures or conversations or when doing lengthy reading.	
You often do not seem to be listening when being spoken to directly (e.g., mind seems elsewhere).	
You often fail to follow through on instructions and fail to finish schoolwork, chores or duties at work (e.g. you start tasks but quickly lose focus and are easily sidetracked).	
You often have difficulty organizing tasks and activities (e.g. trouble managing sequential tasks; trouble keeping materials and belongings in order; work is messy and disorganized; trouble with poor time management; you fail to meet deadlines).	
You often avoid or do not want to engage in tasks that require sus- tained mental effort (e.g. schoolwork or homework; preparing reports, completing forms, reviewing lengthy papers).	
You often lose things necessary for tasks or activities (e.g. school materials, pencils, books, tools, wallets, keys, paperwork, eye-glasses, cell phones).	
You often are easily distracted by extraneous stimuli (e.g. people talking; background noise; thoughts about things that have nothing to do with what you are doing).	
You often are forgetful in daily activities (e.g. doing chores, run- ning errands; returning calls, paying bills, keeping appointments).	

	Please check the box $\boxdot$ if you agree with the statement.
You often fidget with tap your hands or fingers or squirm in your seat.	
You often leave your seat in situations when remaining seated is expected (e.g. leave your place in the classroom the office or other workplace situation).	
You often run about in situations where it is inappropriate or feel restless in situations and feel like you want to walk or run around.	
You are often unable to play or engage in leisure activities quietly (e.g. are you unable to be, or uncomfortable being, still for extended time, as in restaurants, meetings).	
You often talk excessively.	
You often blurt out answers before questions have been com- pleted (e.g. you complete other people's sentences; you cannot wait for turn in conversation).	
You often have difficulty waiting for your turn (e.g. like when you are waiting in line).	
You often interrupt or intrude on others (e.g. you butt into conversations, games, or activities; you start using other people's things without asking or receiving permission; you intrude into or take over what others are doing).	

P	lease checl	x the box [	🗹 that app	olies to you.
Over the last 2 weeks, how often have you been bothered by any of the following:	Not at all	Several days	More than half the days	Nearly every day
A. Little interest or pleasure in doing things?				
B. Feeling down, depressed, or hopeless?				
C. Trouble falling or staying asleep, or sleeping too much?				
D. Feeling tired or having little energy?				
E. Poor appetite or overeating?				
F. Feeling bad about yourself or that you are a failure or have let yourself or your family down?				
G. Trouble concentrating on things, such as reading the newspaper or watching television?				
H. Moving or speaking so slowly that other people could have noticed? Or the opposite—being so fidgety or restless that you have been moving around a lot more than usual?				
I. Thoughts that you would be better off dead or of hurting yourself in some way?				
If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?				

Not difficult at all Somewhat difficult Very difficult Extremely difficult

Please check the box 🗹 that applies to you.					
Over the last 6 months, how often have you been bothered by the following problems?	Not at all	Several days	More tha half the days		rly every day
1. Feeling nervous, anxious, or on edge					
2. Not being able to stop or control worrying					
3. Worrying too much about different things					
4. Trouble relaxing					
5. Being so restless that it's hard to sit still					
6. Becoming easily annoyed or irritable.					
7. Feeling afraid as if something awful might happen.					
If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?   Not difficult at all Somewhat difficult Very difficult Extremely difficult   If you drink alcohol or use illicit drugs, please check the appropriate boxes: Yes No					
Have you felt you ought to cut down on your drinking or drug use?					
Have people annoyed you by criticizing your drinking or drug use?					
Have you felt bad or guilty about your drinking or drug use?					
Have you ever had a drink or used drugs first thing in the morning to steady your nerves or to get rid of a hangover?					

1. Some people have periods lasting several days when they feel much more excited and full of energy than usual. Their minds go too fast. They talk a lot. They are very restless or unable to sit still and they sometimes do things that are unusual for them, such as driving too fast or spending too much money.

Have you ever had a period like this lasting several days or longer?

NO\_\_\_YES\_\_

# If you answered YES to question 1, then please skip to question 3. If you answered NO to question 1, then please go to question 2.

2. Have you ever had a period lasting several days or longer when most of the time you were so irritable or grouchy that you started arguments, should at people or hit people? NO\_\_\_YES\_\_

#### If you answered YES to question 2, then please continue to question 3. If you answered NO to question 2, then you have finished this questionnaire.

3. People who have episodes like this often have changes in their thinking and behavior at the same time, like being more talkative, needing very little sleep, being very restless, going on buying sprees, and behaving in many ways they would normally think inappropriate.

Did you ever have any of these changes during your episodes of being excited and full of energy or very irritable or grouchy? NO\_\_ YES\_\_

#### If you answered NO to question 3, then you have finished this questionnaire. If you answered YES to question 3, then please continue the questionnaire.

If you answered YES to question 3 and NO to question 1, please read the statement in italics below and then answer the questions starting at the letter A.

# If you answered YES to question 3 and YES to question 1, please read the statement in italics below and then answer ALL the following questions.

Now think of an episode when you had the largest number of changes like these at the same time. During that episode, which of the following changes did you experience?

• Were you so irritable that you started arguments, shouted at people, or hit people?	NO	YES
A. Did you become so restless or fidgety that you paced up and down or couldn't stand still?	NO	YES
B. Did you do anything else that wasn't usual for you - like talking about things you would normally keep private, or acting in ways that you would usually find embarrassing?	NO	YES
C. Did you try to do things that were impossible to do, like taking on large amounts of work?	NO	YES
D. Did you constantly keep changing your plans or activities?	NO	YES
E. Did you find it hard to keep your mind on what you were doing?	NO	YES
F. Did your thoughts seem to jump from one thing to another or race through your head so fast you couldn't keep track of them?	NO	YES
G. Did you sleep far less than usual and still not get tired or sleepy?	NO	YES
H. Did you spend so much more money than usual that it caused you to have financial		
trouble?	NO	YES

### Note to All Patients

Because of the high incidence of controlled substance abuse that is currently going on, before any Class II, III, IV or V medications are dispensed, Dr. Macaluso has to run a <u>Confidential Patient Drug Utilization Profile Report</u> through the New York State Department of Health. It is necessary that you list ALL of the medications that you take and list all of the Doctors, Nurses, Physician Assistants or anyone else who dispenses any controlled substance to you. A controlled substance is any medication that requires a prescription in order to be filled and cannot have refills on it. Some examples include, but are not limited to:

#### Narcotics

codeine	buprenorphine (Buprenex)	butorphanol (Stadol)
fentanyl (Duragesic)	hydrocodone	hydromorphone (Dilaudid)
levorphanol	meperidine (Demerol)	methadone
morphine	nalbuphine (Nubain)	oxycodone (OxyContin,
		OxyFast, Roxicodone)
oxymorphone	Pentazocine (Talwin)	propoxyphene

#### **Attention Deficit Disorder Medications**

dextroamphetamine	dexmethylphenidate	dextroamphetamine
/amphetamine	hydrochloride	(Dexedrine, Dextrostat)
(Adderall)	(Focalin)	
Lisdexamfetamine	methylphenidate hydrochloride	
(Vyvanse)	(Concerta, Daytrana, Metadate,	pemoline
	Methylin, Ritalin)	(Cylert)

Patient Name:

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### Controlled Substances Agreement

We are committed to doing all we can to treat your neurological condition. In some cases, controlled substances are used as a therapeutic option in the management of neurological diseases, including, but not limited to, tremors, anxiety, ADHD and chronic pain. These controlled substances are strictly regulated by both state and federal agencies. This agreement is a tool to protect both you and the practice by establishing guidelines, within the laws, for proper controlled substance use. In this agreement, the words "we" and "our" refer to Vincent F. Macaluso MD PC (which includes Dr. Vincent F. Macaluso and his appointees) and the words "I," "you," "me," or "my" refer to you, the patient.

1. All controlled substances must come from the physician whose signature appears below or, during his absence, by the covering physician, unless specific authorization is obtained for an exception. I understand that I must tell the physician whose signature appears below or, during his absence, the covering physician, all drugs that I am taking, have purchased, or have obtained, including over-the-counter medications. Failure to do so may result in drug interactions or overdoses that could result in harm to me, including death. I will not seek prescriptions for controlled substances from any other physician, healthcare provider, or dentist. I understand it is unlawful to be prescribed the same controlled medication by more than one physician at a time without each physician's knowledge. I also understand that it is unlawful to obtain or to attempt or obtain a prescription for a controlled substance by knowingly misrepresenting facts to a physician, or his staff, or knowingly withholding facts from a physician or his staff (including failure to inform the physician or his staff of all controlled substances that I have been prescribed).

2. All controlled substances must be obtained at the same pharmacy, where possible. Should the need arise to change pharmacies, our office must be informed. The pharmacy that you have selected is:

NAME: \_\_\_\_\_

PHONE: \_\_\_\_\_

3. You may not share, sell, or otherwise permit others, including spouse or family members, to have access to any controlled substances that you have been prescribed.

4. Unannounced urine or serum toxicology specimens may be requested from you, and your cooperation is required. Presence of unauthorized substances in urine or serum toxicology screens may result in your discharge from this facility.

5. I will not consume excessive amounts of alcohol in conjunction with controlled substances. I will not use, purchase, or otherwise obtain any other legal drugs except as specifically authorized by the physician whose signature appears below or, during his absence by the covering physician, as set forth in Section 1

Patient Name: \_\_\_\_

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above. I will not use, purchase or otherwise obtain any illegal drugs, including marijuana, cocaine, heroin, etc. I understand that driving while under the influence of any substance, including a prescribed controlled substance, or any combination of substances (e.g., alcohol and prescription drugs) which impairs my driving ability, may result in DUI charges.

6. Medications or written prescriptions may not be replaced if they are lost, stolen, get wet, are destroyed, left on an airplane, etc. If your medication has been stolen it will not be replaced unless explicit proof is provided with direct evidence from authorities. A report narrating what you told authorities is not enough.

7. Early refills will not be given. Renewals are based upon keeping scheduled appointments. Please do not phone for prescriptions after hours or on weekends.

8. In the event you are arrested or incarcerated related to legal or illegal drugs (including alcohol), refills on controlled substances will not be given.

9. I understand that failure to adhere to these policies may result in cessation of therapy with controlled substances prescribed by this physician and that law enforcement officials may be contacted.

10. I affirm that I have full right and power to sign and be bound by this agreement, and that I have read it and understand and accept all of its terms. A copy of this document has been given to me.

Patient's Full Name	
Patient's Signature	Date
Physician's Signature	Date

Patient Name: \_

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